

Home loan Information checklist

Please make sure you bring all of the requested information and documents. Please note that documents must be originals or certified copies, not scans or photocopies.

Non Westpac customers should bring:

- Proof of identity confirming name, address and date of birth. (i.e. driver's licence and Medicare card)

All applicants should bring:

- Details of monthly expenses (including existing loan repayments, credit card limits and ATO assessment notices)
- A detailed list of assets (what you own), and liabilities (what you owe)
- Your latest superannuation statement
- Confirmation of other income (i.e. trusts or investments)
- Details of other expenses (i.e. child support payments)
- Proof of savings (statements or passbooks)
- A full copy of the Contract of Sale for the property you plan to purchase. This should include any annexures or special conditions (if you are refinancing then you won't need this)

PAYG employees should bring:

- Two recent pay slips showing your monthly salary (before and after tax)
- Your most recent payment summary or tax return with ATO notices

Self-employed applicants should bring:

- Business/company tax returns for the last two years (including balance sheet and profit/loss statement)
- Personal tax returns and assessment notices for the last two years

If you're refinancing from another lender you should bring:

- Loan statements for the last 6 months and your land title description (if known)

If you're building or making alterations should bring:

- Plans (in electronic format if available), specifications, council approval, Builder's Contract (signed by both customer and provider) or; if you are the builder; an Owner Builder Independent Adviser's Report

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